

RENTAL INCOME & EXPENSE WORKSHEET				TAX YEAR
GENERAL INFORMATION				
COMPANY				
Property Type		Days Rented		
Street Address				
City, State & ZIP Code				
OWNERSHIP				
OWNER	% OF OWNERSHIP	COMMENTS		
	%			
	%			
INCOME & EXPENSES				
BUSINESS INCOME				
Rents Received	\$			
Other Income / Description	\$			
Total Income	\$			
BUSINESS EXPENSES (ALL BUSINESSES)				
Advertising	\$	Repairs	\$	
Association Dues	\$	Supplies	\$	
Auto Mileage	Attach Vehicle Expense Worksheet	Taxes – Real Estate	\$	
Cleaning & Maintenance	\$	Taxes – Other	\$	
Commissions	\$	Utilities:	\$	
Gardening	\$	Water	\$	
Insurance (except PMI)	\$	Heat	\$	
Interest – Mortgage (Form 1098)	\$	Gas	\$	
Interest – Other (non-1098)	\$	Electricity	\$	
Legal & Professional Fees	\$	OTHER EXPENSES		
Licenses & Permits	\$	DESCRIPTION	AMOUNT	
Management Fees	\$		\$	
Miscellaneous	\$		\$	
Painting & Decorating	\$		\$	
Pest Control	\$		\$	
Plumbing & Electrical	\$		\$	
NEW EQUIPMENT OR ASSETS				
DESCRIPTION	COST AMOUNT	DATE PLACED INTO SERVICE		
	\$	/ /		
	\$	/ /		
	\$	/ /		
	\$	/ /		
	\$	/ /		
SIGNATURE				
✓ I verify that the above information is correct and that I can provide the documentation required to backup these claims.				
Printed Name			Signature	
Date				