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FORM 1040 TAXPAYERS
CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION

Federal Law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than those related to the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

I authorize CDI and _____ to disclose 2020 tax return information for the purposes of (please check all that apply):

- Check here _____ Sending secure, encrypted document sharing (i.e. Sharefile Portal)
- Check here _____ Scheduling Appointments
- Check here _____ To prepare and transmit tax filings
- Check here _____ Update contacts and calendar
- Check here _____ Cellphone and Voicemail Services
- Check here _____ Gathering signatures and consents
- Check here _____ Emailing Clients

If you approve the disclosure of your tax return information to CDI and _____ for the duration indicated above, please sign below.

Print Name: _____

Print Name: _____

Signature: _____

Signature: _____

Date: _____

Date: _____

CDI does not sell, communicate or divulge your information to any mailing lists, marketing companies, or outside organizations.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tiga.treas.gov.

INITIAL: _____